

<b>United States Bankruptcy Court</b> <b>Northern District of Ohio</b>		<b>Voluntary Petition</b>										
Name of Debtor (if individual, enter Last, First, Middle): <b>Xunlight Corporation</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):										
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>FKA MWOE, Solar, Inc.</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):										
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>11-3811168</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)										
Street Address of Debtor (No. and Street, City, and State): <b>3145 Nebraska Avenue</b> <b>Toledo, OH</b> <div style="text-align: right; margin-top: 5px;">ZIP Code <b>43607</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>										
County of Residence or of the Principal Place of Business: <b>Lucas</b>		County of Residence or of the Principal Place of Business:										
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>										
Location of Principal Assets of Business Debtor (if different from street address above):												
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding										
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.										
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).										
<b>Statistical/Administrative Information</b> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY										
<b>Estimated Number of Creditors</b> <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input checked="" type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>			<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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<b>Estimated Assets</b> <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>			<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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<b>Estimated Liabilities</b> <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>		<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input checked="" type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Xunlight Corporation****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Xunlight Corporation****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X** /s/ H. Buswell Roberts, Jr.  
Signature of Attorney for Debtor(s)

H. Buswell Roberts, Jr. 0004747 of counsel  
Printed Name of Attorney for Debtor(s)

H. Buswell Roberts J. PLLC  
Firm Name

2001 South Main  
Unit 206-A  
Blacksburg, VA 24060

\_\_\_\_\_  
Address

**Email: hbroberts@live.com**

540 951 8320 Fax: 540 951 8357

\_\_\_\_\_  
Telephone Number

November 14, 2014

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Markus Moor  
Signature of Authorized Individual

Markus Moor

\_\_\_\_\_  
Printed Name of Authorized Individual

Director of the Board of Directors

\_\_\_\_\_  
Title of Authorized Individual

November 14, 2014

\_\_\_\_\_  
Date



Xunlight Corporation  
3145 Nebraska Ave  
Toledo, Ohio 43607  
Ph: (419) 469-8600  
Fax: (419) 469-8601  
www.xunlight.com

July 2, 2014

Mr. Demostenes Barbosa da Silva  
Base Energia Sustentável  
Encol CENTER ENTERPRISES, SNC, Q 2  
BL. D  
TOWER A, ROOM 422  
BRASILIA – DF  
70710-500  
BRASIL

**Re:** CONTRATO DE FORNECIMENTO DE MÓDULO FOTOVOLTAICOS, FLEXIVEIS E DE PRESTAÇÃO DE SERVIÇOS N.º 002 executed by and between Xunlight Corporation and Base Energia Sustentável

Dear Demostenes:

This letter is in connection with the contract for the supply of modules and performance of engineering services referenced above. Xunlight Corporation has at all times been ready and able to meet its obligations under this agreement. At this point it is Base's obligation to have the funds required as a down payment under the contract wired to Xunlight. We expect that Base will perform in accordance with its commitments under the agreement and send these funds to Xunlight. If Base fails to do so, then Xunlight will pursue any and all remedies it has available at law. Xunlight will also notify CESP with respect to this matter.

Sincerely,  
Xunlight Corporation

A handwritten signature in blue ink that reads 'John E. Buckey'. Below the signature is the printed name 'John E. Buckey, President'.

John E. Buckey, President

## XUNLIGHT Xunlight Corporation

11-3811168

FYE: 12/31/2014

## Book Asset Detail 1/01/14 - 12/31/14

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Asset	d	Property Description	Date In Service
G/L Account: 1510 - Mach & Equip			
Sub Account: 000 - General			
5		A250 Preamplifier	2/06/04
6		18V Super Combo Power Tool Set	4/19/04
7		Portable Tool Box	4/19/04
8		Drill Press	4/19/04
9		Portable Table Saw	4/19/04
15		Typewriter	6/18/03
28		Used Hyrogen Compressor	4/06/05
30		Router and Router Bits	6/27/05
31		Router Table	6/27/05
32		JET-HVBS-7MW Horizontal Band	8/15/05
33		Vertical Band Saw	8/29/05
34		Milling Machine	8/29/05
36		Jet Drill Press	8/31/05
37		Used Fork Lift	9/14/05
32		Time-Pressure Dispense Unit	10/11/06
53		Plastic Tank and Lid for Hi-Pot Tes	11/10/06
54		Racks for Back End	12/06/06
55		Electric Feed Thru	10/05/06
56		Gas Feed Thru for Ix3 system	10/09/06
57		RR100 Vacuum Chamber	7/13/06
58		Electrode Assembly for Ix3 Chamb	10/18/06
59		Aerod Heater	10/18/06
60		Electric Feed Thru for Ix3 Chamber	11/10/06
61		Teflon Sheets and Rods for the Gas	11/29/06
62		Power Feed Thru	12/14/06
63		Used Rebuilt Alcatel 2012A Vacuum	1/31/06
64		Magnetic-Base Reversing Drill	4/04/06
65		Jet Foot Shear	7/12/06
66		Welding Torch for Plastic	7/31/06
67		Triple Beam Balance	7/31/06
68		Conductivity Meter for Back End	8/17/06
69		Brown 2709 Conveyor Dryer	8/22/06
70		3 Stainless Steel Workbenches	8/28/06
71		Used Camco 30 Screen Printing Ma	8/29/06
72		F-100AF Coiler/Decoiler and Attaci	9/14/06
73		Four Rollers for Drive System	10/11/06
74		Base Mounted Steel Ball Bearing to	10/11/06
99		Shot Blaster Handgrinder & Turbo	9/28/07
100		Lathe	7/06/07
101		Lathe Jet GH-1860	7/10/07
102		Canon HP-600 Engineering Plotter	9/20/07
103		JOG 324612 Scissor Lift	9/19/07
107		Crown 50 FC Forklift	9/19/07
110		Light Inspection Table	5/02/07
111		Vacuum Gauge	5/02/07
112		Rebuilt Alcatel 2012 Mechanical V	5/02/07
113		Automatic Wire Cutter	5/02/07
114		Shelf Bins & Plastic Tank	2/28/07

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Book Asset Detail 1/01/14 - 12/31/14

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Asset	d	Property Description	Date In Service
G/L Account: 1510 - Mach & Equip			
115		Fiberglass Pan	5/02/07
116		Worker Adjustable Chairs	5/02/07
117		SS Mesh for Laminator	5/02/07
118		3 Work Benches & Soldering Station	5/02/07
119		Work bench for Buck Lind	5/02/07
120		Used American M&M Screen Printer	5/02/07
121		Data Acquisition Unit	5/02/07
134		Caterpillar 21C-25 Forklift	9/19/07
135		Hand Electric Drill	5/02/07
136		Kutrunner 7071 Heavy Duty Cutter	5/02/07
138		Powerboss 3800 Sweeper	9/19/07
204		40 Ton Frame Chiller - Used	1/23/08
205		2002 Electric Club Car	1/28/08
206		Hydrogen Detector	2/27/08
207		Portable Fume Hood	4/24/08
208		Used Clark Fork Lift 15500	5/02/08
209		Evolution Telephone System	5/02/08
210		3 MS-A 30 Min Hi Press Cylinder	5/16/08
211		PKG Synchrowave 350 LX Welder	5/22/08
212		Telescoping Boom for Forklift	5/22/08
213		151 Ventilation/Anemometer	6-05/08
214		300' Pallet Racking	6/17/08
215		Orbital Welder	7/01/08
216		Custom Beam/Oil Handler	8/07/08
217		2 Copperplex High Lift Tables	10/23/08
218		Ladder w/ Railings	10/23/08
219		Isport U IIRA III	10/30/08
220		Ductless Fume Hood	10/30/08
222		Precision Spectral Pyrometer	11/21/08
283		Thermal Camera	12/31/08
392		Bulk Gas Storage Unit	2/28/09
393		SI-101 Vibration Screening Instrum	1/31/09
394		Bearing Checker w/ Handheld Probe	1/31/09
395		Komatsu FB355SL-1 Forklift	2/28/09
396		48 Volt Forklift Charger for 12000	4/30/09
397		Motrola PD4 w/ Battery	5/31/09
398		D150 R1A Digital 2 Belt Allmenen	7/08/09
399		8000 Heavy Duty Walkie Talker	7/15/09
400		1625-KIT NID Floke Earth Ground	8/19/09
401		ANSA Lite III Analyzer AIP Teste	9/02/09
402		36 Volt Forklift Charger	10/16/09
403		2 Bridgeport Mills - C'NC and Manu	10/29/09
404		Chausing-Coblesket Lathe Model:	10/29/09
405		Battery Profile Analyzer	11/02/09
406		All-Test PR 31 w/ Condition Circuit	11/12/09
409		Shipping & QC Table	5/06/10
410		Submerged Recover Vacuum Mode	1/01/10

## XUNLIGHT Xunlight Corporation

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FYE: 12/31/2014

## Book Asset Detail 1/01/14 - 12/31/14

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Asset Id	Property Description	Date In Service
C/L Account: 1510 - Mach & Equip		
000 - General		
Sub Account: 175 - 25MW PECVD		
389	24 MW PECVD Machine	7/01/09
420	25MW PECVD Addition #1	1/01/10
421	25MW PECVD Addition #2	6/30/10
422	25MW PECVD Addition #3	12/31/10
477	25MW PECVD Addition #4	8/31/11
175 - 25MW PECVD		
Sub Account: 200 - 25MW BR		
423	25MW BR Addition #1	1/01/10
424	25MW BR Addition #2	6/30/10
425	25MW BR Addition #3	12/31/10
478	25MW BR Addition #4	8/31/11
200 - 25MW BR		
Sub Account: 400 - Module Equipment		
426	Coil Cutter	1/01/10
427	Unwinder/Cutter	1/01/10
428	Screen Printer	1/01/10
429	Laminator #1	1/01/10
430	Laminator #2	1/01/10
431	Wash/Dry System	1/01/10
432	Laser Welder	1/01/10
433	Cell Labbing System	1/01/10
434	Diode Attach System	1/01/10
435	Laser Scribe Cabinet	1/01/10
436	Shunt Passivation System	1/10/10
437	Lowlight Voc System	1/01/10
438	Cell Stringing System	1/01/10
439	Trim Tables	1/01/10
440	Dry Hipot System	1/01/10
441	EV/A Sheet Cutter	1/01/10
442	Work in Process Tables	1/01/10
443	Spray Coating System	1/01/10
444	Low Light System	1/01/10
445	Layup System	1/01/10
446	Solar Simulator	1/01/10
447	MES Stands	1/01/10
448	Temperature Test Chamber	1/01/10
449	Tape Application System #2	1/01/10
450	Heat Press	1/01/10
451	Power Supply 200W - Test Equity	1/01/10
452	Viscometer 115V - Ling Area	1/01/10
453	Aluminum Trays	1/01/10
454	Squeegee Cutter	1/01/10

## XUNLIGHT Xunlight Corporation

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## Book Asset Detail 1/01/14 - 12/31/14

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Asset #	d Property Description	Date In Service
G/L Account: 1510 - Mach & Equip		
455	Solar Simulator	6/30/10
456	Coil Cutter	6/30/10
457	Laser Etching Station for Coil Cutter	6/30/10
458	Laminator #2	6/30/10
459	Shunt Passivation System	6/30/10
460	Wire Threader Machine	6/30/10
461	Electro-Chemical Isolation	6/30/10
462	MES Stands	6/30/10
463	Coil Cutter	12/31/10
464	Screen Printer	12/31/10
465	Laminator #1	12/31/10
466	Wash/Dry System	12/31/10
467	Shunt Passivation System	12/31/10
468	Finishing System	12/31/10
470	Electro-Chemical Isolation	12/31/10
480	Tohoku Seiki 4-Stage Rinsing Station	7/01/12
481	Tohoku Seiki 4-Stage Rinsing Station	7/01/12
482	Tohoku Seiki 3-Zone Electric Belt 1	7/01/12
483	Tohoku Seiki VOC Inspection Station	7/01/12
484	Tohoku Seiki Cell Loading Station	7/01/12
485	Tohoku Seiki Buffing Station	7/01/12
486	Tohoku Seiki Negative Copper Tab	7/01/12
487	Tohoku Seiki Tape, Tab & Wire Plt	7/01/12
488	Tohoku Seiki Wire & Tab Bonding	7/01/12
489	Tohoku Seiki Insp. Meas. & Unload	7/01/12
490	Komax Blanking Machine	7/01/12
491	Greave NBS-100 Electric Oven	8/01/12
492	Shenzhen Robotising Auto Cutter	12/01/12
400 - Module Equipment		
1510 - Mach & Equip		
G/L Account: 1540 - Leasehold Imp		
Sub Account: 000 - General		
75	Low Bay Lighting	8/14/07
76	High Bay Lighting	8/23/07
77	Signage	10/01/07
78	Signs	10/04/07
227	Low Bay Enclosure 4MW/25MW S	3/20/08
228	Weather Seal on Outside Perimeter	4/03/08
229	Metal Fire Door w/ Panic Bar for G	3/20/08
230	Gas Bottle Storage Bin Outside Bui	4/07/08
231	Fencing Shipping Receiving Area	4/11/08
232	Service and Steel Fire Door for Pan	4/11/08
233	Basic Power Logger - Electrical Loe	5/09/08
234	Motor for High Bay Heating Unit	5/15/08
235	Steam Cleaner w/ 1.5c Wash Showe	5/15/08
236	Glycol Sprinkler System for Gas Sit	5/23/08

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# Book Asset Detail 1/01/14 - 12/31/14

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Asset #	Property Description	Date In Service
G/L Account: 1540 - Leasehold Imp		
237	Paving, Horns & Ring Low Bay	5/22/08
238	Def 48 Managed Switches Ethernet	5/29/08
239	Press Washer System - SW High Bay	6/10/08
240	Fence w/ Barbed Wire and Privacy	6/12/08
241	Prototype Entrance Ramp for Gas St	6/17/08
242	New Wall Shipping Area by Overha	6/17/08
243	Venting System Exhaust Fans - 4M	6/18/08
244	DI Water Distribution System	6/26/08
245	Overhead Doors for Shipping & Re	6/26/08
246	Power Units For Work Stations - 2n	7/01/08
247	Electrical Utilities for Machine Sho	7/31/08
248	Upgrade 6 Air Makeup Units in Low	8/28/08
250	Protective Bollards for Gas Storage	9/21/08
251	Electric Service to P Conveyor Ove	10/03/08
252	Refrigeration System for FV A/Wire	9/11/08
253	GE Spectra 4000 V Switchboard and	10/07/08
254	Electrical Service Upgrade	10/07/08
255	Light Fixtures and Lamps for High	10/21/08
256	6 Duct Detectors for Low Bay	10/21/08
257	Electrical Drops to Control Boxes I	10/30/08
258	Electrical Design Work for Fanice B	10/16/08
259	Install HiPot Safety Apparatus	10/03/08
260	Move Environmental Chambers	10/06/08
261	CA15-1F Air Compressor	10/30/08
262	1 Overhead and 2 Main Doors	11/07/08
263	Control System Upgrade of HV AC	8/21/08
264	Light Installation Module Mtg	10/16/08
265	Plant Electrical Panels	10/16/08
266	Concrete Ramp and Pad Extension	9/21/08
267	Epoxy Plant Floor	10/23/08
269	Emergency Lighting & Exit Signs	10/03/08
272	Filter Control Low Bay Area	11/30/08
273	Exit Lights and Emergency Lighting	12/12/08
274	Upgrade Electrical Power High Bay	12/30/08
281	Electrical Wiring for Thermo Printer	12/30/08
288	Electrical Wiring for Thermo Squee	12/30/08
289	3 Gate Operators and Fencing	12/31/08
290	Sprinkler Branch Lines - Mechanics	12/31/08
291	Sprinkler for Low Bay Temp Office	12/31/08
292	Safety Lights for Hydrogen Cylinder	12/31/08
293	Complete Finish on High Bay Floor	12/31/08
294	CO2 Pellet Blast Wall/Paint Low Ba	7/25/08
295	120V Power to ADI Fire Alarm Bo	1/31/09
373	3 Gate Operators and Associated Fe	1/31/09
377	Install Electrical for Security and Ca	1/31/09
379	Fire Signal Tie-In to Low Bay AHU	1/31/09
380	Truckway Removal/Concrete Infil	1/31/09
381	Electrics for Decks in Porosity Offic	1/31/09
383		

## Book Asset Detail 1/01/14 - 12/31/14

Asset Id	Property Description	Date In Service
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G/L Account: 1560 - QA Equipment

370	Granite Surface Plate & Mitutoyo C	12/31/09
407	QC Laser Optics Package	2/25/10

No Sub Account

1560 - QA Equipment

G/L Account: 1570 - EDP Equipment

Sub Account:

2	Hard Drive	11/28/04
3	Printer	11/28/04
4	Desktop Computer	11/28/04
12	Compaq Desktop Computer	1/01/03
13	Dell Computer	3/29/04
14	Quickbooks Software	6/10/03
16	Printer	8/07/03
18	Machine Computer	6/02/04
19	HP Printer w/ Scanner & Copier	7/28/04
20	Laser Printer	8/01/04
21	Brother Laser all-in-one printer	5/03/05
22	Dell PC	8/05/05
23	Brother Printer-Copier-Scanner-Fax	8/06/05
24	Used Computers and Monitors	8/30/05
25	Printer	9/21/05
26	B & W Laser Printer	11/28/05
27	Used AutoCAD Software	11/30/05
29	Dell Dimension 9100 Computer	10/04/05
42	Dell Dimension 5150	1/31/06
43	Compaq Laptop Computer	2/08/06
44	Color Printer	3/20/06
45	Dell Dimension 5150 PC	3/24/06
46	LCD Monitor	7/17/06
47	Digital Camera	10/01/06
48	Color Printer	10/24/06
49	Microsoft Project Manager Software	11/01/06
50	Treo Cell Phone	11/30/06
51	Treo Cell Phone	12/20/06
80	Dell Dimension E520 Computer	5/02/07
81	Desktop Computer	7/11/07
82	Viao Laptop Computer	8/16/07
83	2 Dell Computers	8/20/07
84	PC w/ XP Pro for Security	8/21/07
85	Dell Desktop Dual Core	9/12/07
86	2 QuickBooks Premier Software	9/18/07
87	Dell Desktop	9/19/07
88	QuickBooks Mfg Software	10/03/07
89	3 Solid Works 3D Vision Seats	10/18/07
90	Camcorder Computer & Software	11/30/07
91	3 Dell Computers	12/06/07

## Book Asset Detail 1/01/14 - 12/31/14

Asset Id	Property Description	Date In Service
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G/L Account: 1560 - QA Equipment

370	Granite Surface Plate & Mitutoyo C	12/31/09
407	QC Laser Optics Package	2/25/10

No Sub Account

1560 - QA Equipment

G/L Account: 1570 - EDP Equipment

Sub Account:

2	Hard Drive	11/28/04
3	Printer	11/28/04
4	Desktop Computer	11/28/04
12	Compaq Desktop Computer	1/01/03
13	Dell Computer	3/29/04
14	Quickbooks Software	6/10/03
16	Printer	8/07/03
18	Machine Computer	6/02/04
19	HP Printer w/ Scanner & Copier	7/28/04
20	Laser Printer	8/01/04
21	Brother Laser all-in-one printer	5/03/05
22	Dell PC	8/05/05
23	Brother Printer-Copier-Scanner-Fax	8/06/05
24	Used Computers and Monitors	8/30/05
25	Printer	9/21/05
26	B & W Laser Printer	11/28/05
27	Used AutoCAD Software	11/30/05
29	Dell Dimension 9100 Computer	10/04/05
42	Dell Dimension 5150	1/31/06
43	Compaq Laptop Computer	2/08/06
44	Color Printer	3/20/06
45	Dell Dimension 5150 PC	3/24/06
46	LCD Monitor	7/17/06
47	Digital Camera	10/01/06
48	Color Printer	10/24/06
49	Microsoft Project Manager Software	11/01/06
50	Treo Cell Phone	11/30/06
51	Treo Cell Phone	12/20/06
80	Dell Dimension E520 Computer	5/02/07
81	Desktop Computer	7/11/07
82	Viao Laptop Computer	8/16/07
83	2 Dell Computers	8/20/07
84	PC w/ XP Pro for Security	8/21/07
85	Dell Desktop Dual Core	9/12/07
86	2 QuickBooks Premier Software	9/18/07
87	Dell Desktop	9/19/07
88	QuickBooks Mfg Software	10/03/07
89	3 Solid Works 3D Vision Seats	10/18/07
90	Camcorder Computer & Software	11/30/07
91	3 Dell Computers	12/06/07

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Asset #	Property Description	Date In Service
G/L Account: 1570 - EDP Equipment		
92	Solid Works 3D Vision Seat	12/12/07
101	Laptop Computer & Case	5/02/07
105	Lab Computer	5/02/07
106	PC for Drive System Design	5/02/07
139	Dell Computer - Process Hardware - 1	1/18/08
140	Dell Server	2/15/08
141	Trend Software 22 Licenses	2/15/08
142	5 Vista Business Upgrades	2/15/08
143	11 Windows XP Pro Upgrades	2/15/08
144	Computer Projector - Acet	2/15/08
145	ISO 9000 Software	1/04/08
146	User License MS Windows	2/04/08
147	Dell Computer - Admin - Berkel	2/08/08
148	Dell Computer - Elec Design - Fishu	2/15/08
149	Dell Computer - Sales - Longthorne	2/15/08
150	Map Software	2/25/08
151	Dell Computer - Receiving - LeVall	2/27/08
152	Vaito Computer - Corp - Xunning I	3/01/08
153	Vaito Computer - Eng - Masat Izu	3/01/08
154	Dell Computer - HR - Urbanski	3/14/08
155	Dell Computer - Elec Design - Coop	3/14/08
156	Solidworks Software	3/20/08
157	Dell Computer - Quality - Hooper	3/20/08
158	Dell Computer - Conference Room	4/03/08
159	Cad Station - Mech Design - Wobsc	4/03/08
160	Dell Computer - Front End Assemb	4/03/08
161	Dell Computer - Admin - Truscinsk	4/03/08
162	Dell Computer - Mech Design - Mo	4/03/08
163	2008 AutoCAD LT	4/18/08
164	Dell Computer - Purchasing - Andr	4/24/08
165	Dell Computer - Front End - Sims	4/24/08
166	Dell Computer - Facilities - Arndt	4/24/08
167	Dell Computer - Opt - Du	5/22/08
168	Dell Computer - Opt - Babu	5/22/08
169	Dell Computer - Module - Hu	5/22/08
170	Dell Computer - Front End	5/22/08
171	CAD Workstation - Mech Design -	5/22/08
172	CAD Station - Mech Design - McG	5/22/08
173	Dell Computer - Electrical Design	5/29/08
174	Gether Conversion Software	6/05/08
175	Dell Computer - Sales	6/18/08
176	Dell Computer - Corp	6/18/08
177	Dell Computer - Corp	6/18/08
178	Dell Computer - Facility	6/18/08
179	Dell Computer - Corp	6/18/08
180	Dell Computer - Mechanical Design	6/18/08
181	Dell Computer - Electrical Design	6/18/08
182	Dell Computer - Electrical Design	6/18/08
183	Dell Computer - Mechanical Design	6/18/08

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Book Asset Detail 1/01/14 - 12/31/14

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Asset ID	Property Description	Date In Service
G/L Account: 1570 - EDP Equipment		
184	Dell Computer - Optimization	6/18/08
185	2 Dell UltraSharp Flat Screens	7/31/08
186	Dell Latitude 350 Laptop - Orbital	9/11/08
187	Primavera Project Management Soft	10/02/08
188	Dell Optiplex 330 Miniotower w/ Mc	10/06/08
189	Dell Optiplex 330 Miniotower w/ Mc	10/06/08
190	Dell Optiplex 330 Miniotower w/ Mc	10/06/08
191	Dell Optiplex 330 Miniotower	10/06/08
192	Dell Optiplex 330 Miniotower	10/06/08
193	Dell Laptop Computer - B. Hooper	10/23/08
194	Adtran Netvanta 3305 Access Rout	10/23/08
195	Interactive White-Board & Projecto	11/21/08
196	MicroMain Maintenance Managem	12/05/08
277	SolidWorks Engineering Software	12/31/08
278	G/Gerak 6.5 Software	12/31/08
279	Dell PowerEdge 2970 Security Serv	12/31/08
280	5 Dell Optiplex 330 Miniotowers w/	12/31/08
281	5 Dell Optiplex 330 Miniotowers w/	12/31/08
296	Ujigami Thin Computers	3/31/09
297	Barcode Scanners	3/31/09
298	LCD Display for Module Mfg	1/31/09
299	Dell Latitude Laptop for Mod Mfg	1/29/09
300	Dell Optiplex 740 Miniotower & Mo	3/12/09
301	Dell Optiplex 740 Miniotower & Mo	3/12/09
302	Dell Optiplex 740 Miniotower & Mo	3/12/09
303	Dell Optiplex 740 Miniotower & Mo	3/12/09
304	Dell Optiplex 740 Miniotower & Mo	3/12/09
305	5 Office Small Business 2007 Softw	3/12/09
306	Dell Precision T5400 Engineering C	3/26/09
307	Dell PowerEdge 2970 with (2) Quad	4/02/09
308	4 Dell UltraSharp Flat Screens	4/02/09
309	Dell Precision T3400 Workstation	4/02/09
310	Dell Precision T5400 Engineering C	4/23/09
311	Dell Precision T5400 Engineering C	4/23/09
312	Optiplex 740 Miniotower w/ Monitor	4/29/09
313	Optiplex 740 Miniotower w/ Monitor	4/29/09
314	Optiplex 740 Miniotower w/ Monitor	4/29/09
315	Optiplex 740 Miniotower w/ Monitor	4/29/09
316	Microsoft Server 2003	4/29/09
317	Dell Optiplex 755 w/ Widescreen M	5/07/09
318	Builder License	5/14/09
319	MicroMain Facility Management Se	5/28/09
320	Lenovo 2640 Computer w/Monitor	5/29/09
321	Lenovo 3000 Computer	5/29/09
322	Vostro 1710 w/ Intel Core 2 Duo P	6/05/09
323	Vostro 1710 w/ Intel Core 2 Duo P	6/05/09
324	Optiplex 740 Miniotower w/ Monitor	6/18/09
325	Optiplex 740 Miniotower w/ Monitor	6/18/09
326	Optiplex 740 Miniotower w/ Monitor	6/18/09

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# Book Asset Detail 1/01/14 - 12/31/14

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Asset #	d	Property Description	Date In Service
G/L Account: 1570 - EDP Equipment			
327		OptiPlex 740 Minitower w/ Monitor	6/18/09
328		Small Business License 2008 - 201	6/25/09
329		Sony Vario Laptop for Liwei Xu	7/01/09
330		Mile Computer & Monitor replace 1	7/08/09
331		Mile Computer & Monitor replace 1	7/08/09
332		Mile Computer & Monitor replace 1	7/08/09
333		ThinkCentre M58 - Amorphous Cas	7/15/09
334		ThinkCentre M58 - Amorphous Cas	7/15/09
335		Lenovo 8258-661-03 Computer	8/19/09
336		OptiPlex 740 Minitower AMD Athl	8/20/09
337		OptiPlex 740 Minitower AMD Athl	8/20/09
338		OptiPlex 740 Minitower AMD Athl	8/20/09
339		OptiPlex 740 Minitower AMD Athl	8/20/09
340		OptiPlex 740 Minitower AMD Athl	8/20/09
341		Design Version 4	9/11/09
342		Dell 520 Computer and Monitor	9/14/09
343		Dell 520 Computer and Monitor	9/14/09
344		Dell 520 Computer and Monitor	9/14/09
345		Dell 520 Computer and Monitor	9/14/09
346		Dell Desktop - Dps HPol System	9/16/09
347		PowerEdge 1105 Dual Core AMD	9/30/09
348		MS Windows Small Business Serve	9/30/09
349		2 8GB Memory Unit and Stack Slot	10/07/09
350		Dell Precision Workstation	10/07/09
351		Dell PowerEdge 2970 w/ (2) Quad C	10/22/09
352		Dell Latitude Laptop E-1300	10/22/09
353		Dell Latitude Laptop E-1300	10/22/09
354		Dell Latitude Laptop E-1300	10/23/09
355		Dell Latitude D610 Laptop	12/31/09
356		Lenovo Computer System	12/31/09
413		Dell Optiplex GX-620	1/22/10
414		Dell Optiplex GX-620	1/22/10
415		Dell Optiplex GX-620	1/22/10
416		Lab Windows CVI Measurement St	2/11/10
417		Dell Precision 15500	10/21/10
418		Dell Precision 15500	10/21/10
476		CS Fixed Assets Software	12/01/10
495		Catalyst Manufacturing Software	12/01/12
496		2 PowerEdge 1310 Servers	7/01/12
No Sub Account			
1570 - EDP Equipment			

G/L Account: 1580 - Earn & Expenses

Sub Account:

**XUNLIGHT Xunlight Corporation**

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**Book Asset Detail 1/01/14 - 12/31/14**

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Asset Id	Property Description	Date In Service
G/L Account: 1580 - Furn & Fixtures		
1	Desks and Chairs	1/01/03
10	Fire Safe	3/11/01
11	Two Folding Tables W/ Plastic Top	7/14/01
17	Fan & Chairs	11/28/03
38	Used Cabinets & Chairs	8/30/05
39	Used Furniture's Fixtures and Hardw	11/21/05
40	Medium Duty Steel Table Cart	2/23/06
41	Unistrut Components for Drive Stru	9/19/06
93	Office Furniture	7/06/07
91	Furniture	7/18/07
95	Furniture	8/14/07
96	Conference Room Furniture	8/16/07
97	Furniture	8/16/07
98	Building Locks	9/11/07
108	Extend Fence for Shop	5/02/07
109	Used Office Furniture	5/02/07
197	2nd Floor Office Furniture & Equip	1/09/08
199	Modular Office in Plant	10/23/08
200	Ventilation for Modular Office in P	10/30/08
201	Office Furniture - Front End Area	11/21/08
202	Communication Drops for Plant 011	10/23/08
203	Workstations for Modular Office in	12/04/08
357	Install Duct Intake in Portafab Offic	2/05/09
408	Custom 10 X 20 Portable Exhibit	10/14/10
No Sub Account		

## XUNLIGHT Xunlight Corporation

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## Book Asset Detail 1/01/14 - 12/31/14

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Asset ID	Property Description	Date In Service
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C/L Account: 1540 - Leasehold Imp

384	Installation Facility Site Power 1 Pge	4/30/09
385	Mezzanine Sliding Main Gate	5/31/09
386	3 HR Fire Rated Overhead Door	5/31/09
390	Rigging for (2) Roll-to-Roll Units	12/31/09
391	Machine Shop Electrical Install	12/31/09
411	Air Conditioning System	9/16/10
412	480 Volt Service Upgrade	9/30/10
419	Power for Vacuum Exhaust	12/15/10
493	2 L.A.R.S. Phos model 1200 Boiler	2/01/12
494	Receiver for Production Chiller	2/01/12

000 - General

Sub Account: 175 - 25MW PECVD

471	25MW PECVD Leasehold Imp #1	1/01/10
472	25MW PECVD Leasehold Imp #2	6/30/10

175 - 25MW PECVD

Sub Account: 200 - 25MW BR

473	25MW BR Leasehold Imp #1	1/01/10
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200 - 25MW BR

Sub Account: 400 - Module Equipment

474	Module Mfg Leasehold Imp #1	1/01/10
475	Module Mfg Leasehold Imp #2	6/30/10

400 - Module Equipment

1540 - Leasehold Imp

C/L Account: 1560 - QA Equipment

Sub Account:

223	Portable Surface Roughness Analyz	11/07/08
224	Solar Simulator	7/18/08
225	HR2000 User-Configured Spectrom	8/28/08
226	HiPot Tanks	11/07/08
358	Bipolar Power Supply 50V	3/31/09
359	Challillon Motorized Digital Force 1	4/30/09
360	Optical Chopper System w/ Lock-In	5/30/09
361	Newport Optical Table	5/30/09
362	Apex Monochromator Illuminator	6/30/09
363	Micrometer Driven Variable Slit	6/30/09
364	Portable IV Curve Tracer w/ Photov	6/30/09
365	2 Fiber Light Dual Gooseneck	6/30/09
366	Sorenson Programmable DC Power	7/31/09
367	Fiber A320 (20 Hz) with Thermo Vis	8/30/09
368	Trinocular Stereo Zoom Microscope	11/01/09
369	Reflectance/Transmittance Sphere	11/12/09

**United States Bankruptcy Court**  
**Northern District of Ohio**

In re **Xunlight Corporation**,  
 Debtor

Case No. \_\_\_\_\_

Chapter **7**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>1,885,150.00</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>3</b>		<b>25,642,878.11</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>3</b>		<b>1,563.71</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>27</b>		<b>2,828,646.83</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>40</b>			
Total Assets			<b>1,885,150.00</b>		
Total Liabilities				<b>28,473,088.65</b>	

**United States Bankruptcy Court**  
**Northern District of Ohio**

In re **Xunlight Corporation**,  
 Debtor

Case No. \_\_\_\_\_

Chapter **7**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
None		-	0.00	0.00

Sub-Total > 0.00 (Total of this page)

Total > 0.00

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	<b>X</b>			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Accounts with HNB Flexible spending account 4807</b>	-	<b>0.00</b>
		<b>Checking with Huntington acct #...5658 Primary Disbursements</b>	-	<b>0.00</b>
		<b>Account with Huntington #...0791/Emerald Depository</b>	-	<b>0.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>deposit to IBC, Inc. according to current lease agreement</b>	-	<b>50,000.00</b>
		<b>Huntington National Bank reimbursement agreement in favor of Toledo-Lucas County Port Authority.</b>	-	<b>300,000.00</b>
		<b>Bank of NY Mellon Trust Co. Trustee, deposit in favor of the State of Ohio</b>	-	<b>700,000.00</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			

Sub-Total > **1,050,000.00**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>X</b>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			

Sub-Total > **0.00**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Equipment purchase agreement with Kunshan</b>	-	<b>Unknown</b>
		<b>Demand letter claim against Basa Energia Sustentavel, attached as Exhibit B-1.</b>	-	<b>Unknown</b>
22. Patents, copyrights, and other intellectual property. Give particulars.		<b>PAT. NO. Title</b> <b>1. 8,434,881 Solar simulator for flexible solar modules</b> <b>2. 8,298,339 Roll-to-roll continuous thin film PV manufacturing process and equipment with real time online IV measurement</b> <b>3. 8,205,400 Solar panel roof kit</b> <b>4. 8,187,016 Terminal assembly including a junction box for a photovoltaic module and method of forming</b> <b>5. 8,173,477 Isolation chamber and method of using the isolation chamber to make solar cell material</b> <b>6. D631,005 Photovoltaic module design</b>	-	<b>Unknown</b>
23. Licenses, franchises, and other general intangibles. Give particulars.		<b>Company provides a sub-license to Xunlight Asia in which Xunlight has no equity interest.</b>	-	<b>Unknown</b>
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>See Schedule B Ex 2 attached</b>	-	<b>Unknown</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>See attached Schedule B Ex 2</b>	-	<b>Unknown</b>
30. Inventory.		<b>1. Finished Solar Cells 1.5 MW@.05-.35 per watt</b>	-	<b>750,000.00</b>
		<b>2. Unfinished solar slab 700W</b>	-	<b>50,000.00</b>

Sub-Total > **800,000.00**  
(Total of this page)

Sheet 2 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>3. Finished modules</b>	-	<b>35,000.00</b>
		<b>4. Silver targets</b>	-	<b>150.00</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			<b>Business Expense</b>					
<b>Bank of NY Mellon</b> <b>1660 West Second St, Suite 830</b> <b>Cleveland, OH 44113</b>		-						
			Value \$ <b>0.00</b>				<b>372,151.46</b>	<b>372,151.46</b>
Account No.								
<b>Daniele Oppizzi</b> <b>Avenue de Bellevaux 42</b> <b>2000 Neuchatel</b> <b>Switzerland</b>		-						
			Value \$ <b>Unknown</b>				<b>305,597.00</b>	<b>Unknown</b>
Account No.								
<b>Emerald Cleantech Fund II LP</b> <b>PO Box 23 Les Banques</b> <b>St Peter Port</b> <b>Guernsey, Channel Islands GY1 3QL</b>		-						
			Value \$ <b>Unknown</b>				<b>11,431,995.00</b>	<b>Unknown</b>
Account No.			<b>Business Expense</b>					
<b>Huntington National Bank</b> <b>Sharon Speyer President</b> <b>519 Madison Ave</b> <b>Toledo, OH 43604</b>		-						
			Value \$ <b>0.00</b>				<b>247,179.89</b>	<b>247,179.89</b>
Subtotal (Total of this page)							<b>12,356,923.35</b>	<b>619,331.35</b>

2 continuation sheets attached

In re **Xunlight Corporation**,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
<b>iLand Green Techno c/o Agent 405 Lexington Ave 25 &amp; 26th Fl The Chrysler Bldg New York, NY 10174</b>		-						
			Value \$ <b>Unknown</b>				<b>1,449,466.00</b>	<b>Unknown</b>
Account No.								
<b>iLand Green Technologies SA Chemin des Maladières 22 CH 2022 Bevaix Switzerland</b>		-	<b>For notice purpose only</b>					
			Value \$ <b>Unknown</b>				<b>Unknown</b>	<b>Unknown</b>
Account No.								
<b>Ohio Air Quality Development Author Loan Servicing 50 West Street Columbus, OH 43215</b>		-	<b>9/23/2010</b>  <b>Purchase Money Security Interest</b>					
			Value \$ <b>Unknown</b>				<b>4,252,890.98</b>	<b>Unknown</b>
Account No.								
<b>Ohio Dept of Development 77 South High St 29th Floor Columbus, OH 43215</b>		-	<b>12/1/08</b>  <b>Purchase Money Security Interest</b>					
			Value \$ <b>Unknown</b>				<b>2,699,564.78</b>	<b>Unknown</b>
Account No.								
<b>Ohio Development Services, Agency 77 South High St 29th Floor Columbus, OH 43215</b>		-	<b>12/18/2008</b>  <b>Purchase Money Security Interest</b>  <b>Second lien on collateral package of \$4 m Ohio Enterprise Bond Fund Loan-OEBF Loan</b>					
			Value \$ <b>Unknown</b>				<b>1,610,000.00</b>	<b>Unknown</b>
Subtotal							<b>10,011,921.76</b>	<b>0.00</b>
(Total of this page)								

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re **Xunlight Corporation**,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			<b>Purchase-money security interest lien</b>					
<b>Toledo Lucas County Port Authority One Maritime Plaza Toledo, OH 43604-1866</b>		-						
			Value \$ <b>Unknown</b>				<b>1,897,500.00</b>	<b>Unknown</b>
Account No.			<b>9/23/10 Purchased the asset for \$1m Above lenders have a lien on it 2MW photovoltaic solar cell production line and non-exclusive right to all the rights based on License Agreement with Univ Tol to operate the 2MW production line</b>					
<b>University of Toledo dba Univ Tol Innovative Enterprises UTIE Holding LLC/Rhonda Wingfield 2801 Bancroft St MS 400 Toledo, OH 43606</b>		-						
			Value \$ <b>Unknown</b>				<b>1,376,533.00</b>	<b>Unknown</b>
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Secured ClaimsSubtotal  
(Total of this page)**3,274,033.00****0.00**Total  
(Report on Summary of Schedules)**25,642,878.11****619,331.35**

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.



In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** (Continuation Sheet)

## **Taxes and Certain Other Debts Owed to Governmental Units**

### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D  W I F E  J O I N T  C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			notice				0.00	
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		-						0.00
								0.00
Account No.			notice				Unknown	
State of Ohio Business Compliance Box 1090 Columbus, OH 43216		-						Unknown
								Unknown
Account No.								
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							0.00	0.00
Total							1,563.71	1,563.71
(Report on Summary of Schedules)							1,563.71	0.00

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>3D Vision Technologies Corp</b> <b>135 Chesterfield Lane Ste 203</b> <b>Maumee, OH 43537</b>		<b>Business expense</b>  -				<b>4,147.24</b>
Account No.  <b>ABB Inc.</b> <b>1250 Brown Rd</b> <b>Auburn Hills, MI 48326</b>		<b>Business Expense</b>  -				<b>6,682.39</b>
Account No.  <b>Accel Fire Systems, Inc.</b> <b>3365 Silica Rd</b> <b>Sylvania, OH 43560</b>		<b>Business Expense</b>  -				<b>2,227.80</b>
Account No.  <b>ADCO</b> <b>4401 Page Ave</b> <b>Michigan Center, MI 49254</b>		<b>Business Expense</b>  -				<b>23,596.80</b>
Subtotal (Total of this page)						<b>36,654.23</b>

26 continuation sheets attached

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>ADP</b> <b>7007 East Pleasant Valley Rd</b> <b>Independence, OH 44131</b>	-	<b>Payroll Expense</b>				<b>1,634.44</b>
Account No.  <b>ADP Logistics Corp</b> <b>517 W Wrightwood Ave</b> <b>Elmhurst, IL 60126</b>	-	<b>Business Expense</b>				<b>46,882.12</b>
Account No.  <b>ADT Security Services, Inc</b> <b>1718 Indian Wood Circle Ste G</b> <b>Maumee, OH 43537</b>	-	<b>Business Expense</b>				<b>30,191.32</b>
Account No.  <b>AeroMet Engineering</b> <b>107 Adams St</b> <b>Jefferson City, MO 65101</b>	-	<b>Business Expense</b>				<b>220.00</b>
Account No.  <b>Airgas</b> <b>5527 Enterprise Blvd</b> <b>Toledo, OH 43612-3814</b>	-	<b>Business Expense</b>				<b>3,359.77</b>
Sheet no. <u>1</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>82,287.65</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>Alfa Aesar</b> <b>26 Parkridge Rd</b> <b>Wardhill, MA 01835</b>	-					<b>590.36</b>
Account No.		<b>Business Expense</b>				
<b>All City Hearting &amp; A/C Inc.</b> <b>Glass City</b> <b>3107 W Alexis</b> <b>Toledo, OH 43613</b>	-					<b>3,787.75</b>
Account No.		<b>Business Expense</b>				
<b>All-Foils, Inc.</b> <b>16100 Imperial Pkwy</b> <b>Strongsville, OH 44149</b>	-					<b>2,629.25</b>
Account No.		<b>Business Expense</b>				
<b>Allied Building Products Corp</b> <b>15 East Union Ave</b> <b>East Rutherford, NJ 07073</b>	-					<b>1,193.50</b>
Account No.		<b>Business Expense</b>				
<b>Allied Electronics</b> <b>5005 Rockside Road #100</b> <b>Independence, OH 44131</b>	-					<b>10,664.59</b>
Sheet no. <u>2</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>18,865.45</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>American Durafilm</b> <b>55 Boynton Rd</b> <b>Holliston, MA 01746</b>	-					<b>1,253.62</b>
Account No.		<b>Business Expense</b>				
<b>Amphenol Technical Products Intt</b> <b>2110 Notre Dame Ave</b> <b>Winnipeg MB R3H OK1</b> <b>CANADA</b>	-					<b>20,880.60</b>
Account No.		<b>Business Expense</b>				
<b>Applied Industrial Technologies</b> <b>1 Applied Plaza</b> <b>Cleveland, OH 44115</b>	-					<b>1,004.92</b>
Account No.		<b>Business Expense</b>				
<b>Associated Research, Inc.</b> <b>13860 W. Laurel Dr</b> <b>Lake Forest, IL 60045</b>	-					<b>703.36</b>
Account No.		<b>Business Expense</b>				
<b>Bottomline Ink</b> <b>7829 Ponderosa Rd</b> <b>Perrysburg, OH 43551</b>	-					<b>78.96</b>
Sheet no. <u>3</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>23,921.46</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>Brescoi Brothers Inc.</b> <b>5923 American Rd E</b> <b>Toledo, OH 43612</b>	-					<b>1,100.00</b>
Account No.		<b>Business Expense</b>				
<b>Buckeye Telesystem</b> <b>4818 Angola Rd</b> <b>Toledo, OH 43615</b>	-					<b>1,507.65</b>
Account No.		<b>2/20/14</b>				
<b>BWC State Insurance Fund</b> <b>BWC 30 W Spring St</b> <b>Columbus, OH 43215-2256</b>	-					<b>5,830.43</b>
Account No.		<b>Business Expense</b>				
<b>C.H. Robinson Company</b> <b>3000 Regency Court, Ste 206</b> <b>Toledo, OH 43623</b>	-					<b>54,496.51</b>
Account No.		<b>for notice purpose only</b>				
<b>Charles D. Niehaus, Esq</b> <b>Statutory Agent Xunlight</b> <b>7150 Granite Circle Ste 203</b> <b>Toledo, OH 43617</b>	-					<b>0.00</b>
Sheet no. <b>4</b> of <b>26</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>62,934.59</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>Chikol Equities Inc</b> <b>PO Box 774</b> <b>Granger, IN 46530-0774</b>	-					<b>103,110.36</b>
Account No.		<b>Business Expense</b>				
<b>CIS Solutions, LLC</b> <b>2731 Byrnwyck W</b> <b>Maumee, OH 43537</b>	-					<b>808.18</b>
Account No.		<b>Business Expense</b>				
<b>City of Toledo Public Utilities</b> <b>420 Madison Ave</b> <b>#100</b> <b>Toledo, OH 43604</b>	-					<b>5,081.61</b>
Account No.		<b>Business Expense</b>				
<b>Columbia Gas</b> <b>2901 Manhattan Blvd</b> <b>Bankruptcy Dept</b> <b>Toledo, OH 43611</b>	-					<b>2,224.52</b>
Account No.		<b>Business Expense</b>				
<b>Comdel Inc</b> <b>11 Kondelin Rd</b> <b>Gloucester, MA 09130</b>	-					<b>3,050.00</b>
Sheet no. <u>5</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						<b>Subtotal</b> (Total of this page)
						<b>114,274.67</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>Container Graphics Corp</b> <b>10430 Southern Loop Blvd</b> <b>Pineville, NC 28134</b>	-					<b>346.00</b>
Account No.		<b>Business Expense</b>				
<b>Culligan Water Conditioning</b> <b>500 Independence Dr</b> <b>Napoleon, OH 43545</b>	-					<b>4,414.42</b>
Account No.		<b>Business Expense</b>				
<b>Davenport, Hanf &amp; Co</b> <b>28276 Kensington Ln</b> <b>Perrysburg, OH 43551</b>	-					<b>25,000.00</b>
Account No.		<b>Business Expense</b>				
<b>Delaware Secretary of State</b> <b>John G Townsend</b> <b>Div of Corporations</b> <b>PO Box 898</b> <b>Dover, DE 19903</b>	-					<b>11,083.41</b>
Account No.		<b>Business Expense</b>				
<b>Delta Dental</b> <b>5600 Blazer Parkway Ste 150</b> <b>Dublin, OH 43017</b>	-					<b>4,531.22</b>
Sheet no. <u>6</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>45,375.05</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>Diversified Welding Services</b> <b>3541 Marine Rd</b> <b>Toledo, OH 43609</b>	-					<b>145.00</b>
Account No.		<b>Business Expense</b>				
<b>DSM Headquarters</b> <b>PO Box 6500</b> <b>6401, JH Heerlen</b> <b>Netherlands</b>	-					<b>749.00</b>
Account No.		<b>Business Expense</b>				
<b>Dunbar Mechanical Inc</b> <b>2807 N. Reynolds Rd</b> <b>Toledo, OH 43616</b>	-					<b>1,593.00</b>
Account No.		<b>Business Expense</b>				
<b>Electrolock</b> <b>17930 Greak Lakes Pkwy</b> <b>Hiram, OH 44234</b>	-					<b>33,171.20</b>
Account No.		<b>Business Expense</b>				
<b>Elektrisola Feindraht AG</b> <b>Hauptstrasse 35</b> <b>Escholzmat 6182</b>	-					<b>20,538.18</b>
Sheet no. <u>7</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>56,196.38</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>Emch, Schaffer, Schaub &amp; Porcello</b> <b>1 SeaGate #1980</b> <b>Toledo, OH 43604</b>	-					<b>22,701.28</b>
Account No.		<b>Business Expense</b>				
<b>Emerald Cleantech Fund II LP</b> <b>PO Box 23 Trafalgar Court</b> <b>Les Banques</b> <b>St Peter Port, Guernsey GY1 3QL</b>	-					<b>150,000.00</b>
Account No.		<b>Business Expense</b>				
<b>Emerald Technologies Ventures AG</b> <b>PO Box 23 Trafalgar Court</b> <b>Les banques</b> <b>St Peter Port, Guernsey GY1 3QL</b>	-					<b>32,913.03</b>
Account No.		<b>Business Expense</b>				
<b>Emerald Technologies Ventures Inc</b> <b>PO Box 23 Trafalgar Court</b> <b>Les banques</b> <b>St Peter Port, Guernsey GY1 3QL</b>	-					<b>5,472.32</b>
Account No.		<b>Business Expense</b>				
<b>EZ Automation</b> <b>4140 Utica Ridge Rd</b> <b>Bettendorf, IA 52722</b>	-					<b>617.88</b>
Sheet no. <u>8</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>211,704.51</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>Fastenal Industrial Supply</b> <b>4120 Shuffel ST NW</b> <b>North Canton, OH 44720</b>	-					<b>470.38</b>
Account No.		<b>Business Expense</b>				
<b>FedEx</b> <b>3111 W Bancroft</b> <b>Toledo, OH 43606</b>	-					<b>112.32</b>
Account No.		<b>Business Expense</b>				
<b>FoilTek, Inc</b> <b>1700 London Rd</b> <b>Cleveland, OH 44112</b>	-					<b>20,123.40</b>
Account No.		<b>Business Expense</b>				
<b>Grainger</b> <b>1300 Third St</b> <b>Perrysburg, OH 43551-4349</b>	-					<b>1,794.39</b>
Account No.		<b>Business Expense</b>				
<b>Green Sweep Inc</b> <b>10720 Airport Highway</b> <b>Swanton, OH 43558</b>	-					<b>13,306.52</b>
Sheet no. <u>9</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>35,807.01</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>Honeywell Analytics</b> <b>405 Barclay Blvd</b> <b>Lincolnshire, IL 60069</b>	-					<b>938.00</b>
Account No.		<b>Business Expense</b>				
<b>Huber+Suhner, Inc</b> <b>19 Thompson Dr</b> <b>Essex Junction, VT 05452</b>	-					<b>10,201.28</b>
Account No.		<b>Business Expense</b>				
<b>Huntington Insurance Inc</b> <b>1670 Indian Wood Circle</b> <b>Maumee, OH 43537</b>	-					<b>4,500.00</b>
Account No.		<b>Business Expense</b>				
<b>Hunton &amp; Williams LLP</b> <b>Riverfront Plaza East Tower</b> <b>951 East Byrd St</b> <b>Richmond, VA 23219</b>	-					<b>14,000.00</b>
Account No.		<b>Business Expense</b>				
<b>Intertek Testing Services NA, Inc</b> <b>1020 South Holland Sylvania Rd</b> <b>Holland, OH 43528</b>	-					<b>25,497.14</b>
Sheet no. <u>10</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>55,136.42</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				<b>Unknown</b>
<b>Izu, Masaz 265 Manor Road Bloomfield Hills, MI 48304</b>	-					
Account No.		<b>Notice purpose only</b>				<b>0.00</b>
<b>John McHugh, Esq IBC Inc. 5580 Monroe St Sylvania, OH 43560</b>	-					
Account No.		<b>Business Expense</b>				<b>1,000.00</b>
<b>Johnstone Machinery Movers Inc 13006 Eckel Junction Rd Perrysburg, OH 43551</b>	-					
Account No.		<b>Business Expense</b>				<b>385.00</b>
<b>Jones and Henry Laboratories, Inc. 2567 Tracy Rd Northwood, OH 43619</b>	-					
Account No.		<b>Business Expense</b>				<b>476.28</b>
<b>Kurt J Lesker Company 1925 Route 51 Clairton, PA 15025</b>	-					
Sheet no. <u>11</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>1,861.28</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			<b>Business Expense</b>				
<b>Labyrinth Advisors LLC</b> <b>179 E. 93rd St</b> <b>New York, NY 10128</b>	-						<b>7,768.95</b>
Account No.			<b>Business Expense</b>				
<b>Lott Industries</b> <b>3350 Hill Ave</b> <b>Toledo, OH 43607</b>	-						<b>10,896.87</b>
Account No.			<b>Business Expense</b>				
<b>Marian, Inc</b> <b>1011 East St Clair St</b> <b>Indianapolis, IN 46202</b>	-						<b>1,332.81</b>
Account No.			<b>Business Expense</b>				
<b>Mark-Pack Inc</b> <b>776 Main St</b> <b>Coopersville, MI 49404</b>	-						<b>132.57</b>
Account No.			<b>Legal Fees</b>				
<b>Marshall &amp; Melhorn, LLC</b> <b>4 SeaGate #8</b> <b>Toledo, OH 43604</b>	-						<b>16,480.60</b>
Sheet no. <u>12</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>36,611.80</b>
Subtotal (Total of this page)							<b>36,611.80</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>McMaster-Carr Supply Co</b> <b>PO Box 4355</b> <b>Chicago, IL 60680-4355</b>	-					<b>5,381.73</b>
Account No.		<b>Business Expense</b>				
<b>McNaughton-McKay Electric Co</b> <b>355 Tomahawk Dr</b> <b>Maumee, OH 43537</b>	-					<b>892.57</b>
Account No.		<b>Business Expense</b>				
<b>Metaloids</b> <b>226 Metro Dr, Metrocrest Ind Park</b> <b>Terrell, TX 75160</b>	-					<b>58,573.39</b>
Account No.		<b>Business Expense</b>				
<b>Metzgers</b> <b>207 Arco Dr</b> <b>Toledo, OH 43607</b>	-					<b>312.73</b>
Account No.		<b>Business Expense</b>				
<b>Midtown Pallet</b> <b>1987 Hawthorne St</b> <b>Toledo, OH 43606</b>	-					<b>2,440.75</b>
Sheet no. <u>13</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>67,601.17</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Legal Fees</b>				
<b>Miller Canfield Paddock Stone PLC</b> <b>150 W Jefferson</b> <b>Ste 2500</b> <b>Detroit, MI 48226</b>	-					<b>10,009.98</b>
Account No.		<b>Business Expense</b>				
<b>MINITAB</b> <b>350 N Clark Ste 700</b> <b>Chicago, IL 60654</b>	-					<b>659.12</b>
Account No.		<b>Business Expense</b>				
<b>Mitco Custom Water Treatment</b> <b>1601 Steele Ave SW</b> <b>Grand Rapids, MI 49507</b>	-					<b>1,500.00</b>
Account No.		<b>Business Expense</b>				
<b>MKS Instruments</b> <b>2 Tech Drive Ste 201</b> <b>Andover, MA 01810</b>	-					<b>39,516.32</b>
Account No.		<b>Business Expense</b>				
<b>Morton Industries</b> <b>PO Box 1477</b> <b>Birmingham, AL 35201-1477</b>	-					<b>88.62</b>
Sheet no. <b>14</b> of <b>26</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page)
						<b>51,774.04</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>Nemsys LLC</b> <b>122 S St Clair St</b> <b>Toledo, OH 43604</b>	-					<b>38,686.25</b>
Account No.		<b>Business Expense</b>				
<b>Ninghai Guanghao Solar Energy</b> <b>Shikong Xidian Town</b> <b>Ninghai Zhejiang</b> <b>China</b>	-					<b>190.00</b>
Account No.		<b>Business Expense</b>				
<b>Ocean Optics</b> <b>4301 Metric Dr</b> <b>Winter Park, FL 32792</b>	-					<b>1,539.12</b>
Account No.		<b>Business Expense</b>				
<b>Ohio Air Quality Development Author</b> <b>50 W Broad</b> <b>Columbus, OH 43215</b>	-					<b>20,300.00</b>
Account No.		<b>Business Expense</b>				
<b>Ohio and Michigan Paper Co</b> <b>350 4th St</b> <b>Perrysburg, OH 43551</b>	-					<b>1,713.31</b>
Sheet no. <u>15</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>62,428.68</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Ohio State Univ Research Foundation</b> <b>1800 Cannon Dr Rm 1210</b> <b>Columbus, OH 43210</b>	-					<b>26,317.05</b>
Account No.		<b>Business Expense</b>				
<b>Old Dominion Freight Line</b> <b>1336 Matzinger</b> <b>Toledo, OH 43612</b>	-					<b>29,299.04</b>
Account No.		<b>Business Expense</b>				
<b>Panther Expedited Services Inc</b> <b>4940 Panther Pkwy</b> <b>Seville, OH 44273</b>	-					<b>3,205.93</b>
Account No.		<b>Business Expense</b>				
<b>Pinnacle Technology Group</b> <b>7076 Schnipke Dr</b> <b>Ottawa Lake, MI 49267</b>	-					<b>45,705.26</b>
Account No.		<b>Business Expense</b>				
<b>Plasmaterials Inc</b> <b>2268 Research Dr</b> <b>Livermore, CA 94550</b>	-					<b>30,040.00</b>
Sheet no. <u>16</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>134,567.28</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>Praxair Distribution Inc</b> <b>5254 Jackman Rd</b> <b>Toledo, OH 43613</b>	-					<b>22,436.48</b>
Account No.		<b>Business Expense</b>				
<b>Praxair Electronics</b> <b>39 Old Ridgebury Rd</b> <b>Danbury, CT 06810-5113</b>	-					<b>155,293.85</b>
Account No.		<b>Business Expense</b>				
<b>Premium Freight Management LLC</b> <b>5445 Southwyck Blvd Ste 210</b> <b>Toledo, OH 43614</b>	-					<b>1,650.00</b>
Account No.		<b>Business Expense</b>				
<b>Proto Labs Inc</b> <b>5540 Pioneer Creek Dr</b> <b>Maple Plain, MN 55359</b>	-					<b>3,000.00</b>
Account No.		<b>Business Expense</b>				
<b>Q-Lab Corporation</b> <b>800 Canterbury Rd</b> <b>Westlake, OH 44145-1419</b>	-					<b>383.23</b>
Sheet no. <u>17</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>182,763.56</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>Republic Services Allied Waste Div 6749 Dixie Highway Erie, MI 48133</b>	-					<b>2,037.54</b>
Account No.		<b>Business Expense</b>				
<b>Riverside Machine &amp; Automation Inc 1240 N Genoa Clay Center Rd Genoa, OH 43430</b>	-					<b>649.00</b>
Account No.		<b>Business Expense</b>				
<b>Rose Pest Solutions PO Box 309 1130 Livernois Rd Troy, MI 48099-0309</b>	-					<b>96.30</b>
Account No.		<b>Business Expense</b>				
<b>S&amp;MTriangle Services 26963 Eckel Rd Perrysburg, OH 43551</b>	-					<b>381.99</b>
Account No.		<b>Business Expense</b>				
<b>Safety Solutions Inc 6161 Shamrock Court PO 8100 Dublin, OH 43016</b>	-					<b>4,047.91</b>
Sheet no. <u>18</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>7,212.74</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Saint-Gobain Performance Plastics</b> <b>2664 Gilchrist Rd</b> <b>Akron, OH 44305</b>	-					<b>23,759.00</b>
Account No.		<b>Business Expense</b>				
<b>SCI Engineered Materials</b> <b>2839 Charter St</b> <b>Columbus, OH 43228</b>	-					<b>17,256.00</b>
Account No.		<b>Legal Fees</b>				
<b>Shumaker Loop &amp; Kendrick LLP</b> <b>1000 Jackson</b> <b>Toledo, OH 43604-5573</b>	-					<b>233,251.42</b>
Account No.		<b>Business Expense</b>				
<b>SKC Inc</b> <b>863 Valley View Rd</b> <b>Eighty Four, PA 15330</b>	-					<b>45,684.00</b>
Account No.		<b>Business Expense</b>				
<b>Solar Converters Inc</b> <b>558 Massey Rd</b> <b>Guelph ON N1K 1B4</b> <b>CANADA</b>	-					<b>83.00</b>
Sheet no. <u>19</u> of <u>26</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>320,033.42</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>Supplemental Staffing</b> <b>5333 Southwyck Blvd</b> <b>Toledo, OH 43614</b>	-					<b>550,611.14</b>
Account No.		<b>Business Expense</b>				
<b>T&amp;S Tool and Supply Co</b> <b>7341 Airport Hwy</b> <b>Holland, OH 43528</b>	-					<b>89.49</b>
Account No.		<b>Business Expense</b>				
<b>TA Industrial</b> <b>7749 Ponderosa Rd</b> <b>Perrysburg, OH 43551</b>	-					<b>4,914.02</b>
Account No.		<b>Business Expense</b>				
<b>Thyssen-Krupp Materials NA</b> <b>1212 East Alexis Rd</b> <b>Toledo, OH 43612</b>	-					<b>5,574.49</b>
Account No.		<b>Business Expense</b>				
<b>Titan SC</b> <b>2900 Gateway Dr</b> <b>Elkhart, IN 46514</b>	-					<b>74,921.00</b>
Sheet no. <b>20</b> of <b>26</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						<b>Subtotal</b> (Total of this page)
						<b>636,110.14</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		<b>Business Expense</b>				
<b>Toledo Blade</b> <b>541 N. Superior St</b> <b>Toledo, OH 43660</b>	-					<b>180.00</b>
Account No.						
<b>Toledo Board of Education</b> <b>3548 S Detroit Ave</b> <b>Toledo, OH 43614</b>	-					<b>16,200.00</b>
Account No.		<b>Business Expense</b>				
<b>Toledo Edison</b> <b>300 Madison Ave #6</b> <b>Toledo, OH 43652</b>	-					<b>10,083.59</b>
Account No.		<b>Business Expense</b>				
<b>Toledo Elevator &amp; Machine Co</b> <b>221 N Detroit Ave</b> <b>Toledo, OH 43607</b>	-					<b>882.60</b>
Account No.		<b>Business Expense</b>				
<b>Total Environmental Services</b> <b>1950 Clinton St</b> <b>Toledo, OH 43607</b>	-					<b>450.00</b>
Sheet no. <b>21</b> of <b>26</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page)
						<b>27,796.19</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>Try Hours Inc</b> <b>3640 Briarfield Blvd</b> <b>Maumee, OH 43537</b>	-					<b>143.00</b>
Account No.		<b>Business Expense</b>				
<b>TUV Intercert GmbH</b> <b>2210 S Roosevelt St</b> <b>Tempe, AZ 85282</b>	-					<b>9,443.63</b>
Account No.		<b>Business Expense</b>				
<b>Uline</b> <b>12575 Uline Dr</b> <b>Pleasant Prairie, WI 53158</b>	-					<b>1,332.86</b>
Account No.		<b>Business Expense</b>				
<b>Uniontape USA</b> <b>15230 Herriman Blvd</b> <b>Noblesville, IN 46060</b>	-					<b>11,634.14</b>
Account No.		<b>Trade debt</b>				
<b>Univ of Toledo Grants Accounting</b> <b>c/o Office of Legal Affairs</b> <b>2801 W. Bancroft</b> <b>Toledo, OH 43606-3390</b>	-					<b>140,833.69</b>
Sheet no. <b>22</b> of <b>26</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>163,387.32</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade debt</b>				
<b>Univ of Toledo Office of Research c/o Office of Legal Affairs 2801 W Bancroft Toledo, OH 43606-3390</b>	-					<b>49,539.97</b>
Account No.		<b>Business Expense</b>				
<b>Unum 1 Fountain Sq Chattanooga, TN 37402</b>	-					<b>2,328.80</b>
Account No.		<b>Business Expense</b>				
<b>UPS 427 W Dussel Maumee, OH 43537</b>	-					<b>1,913.26</b>
Account No.		<b>Business Expense</b>				
<b>UPS Freight 3235 Nebraska Toledo, OH 43607</b>	-					<b>2,369.95</b>
Account No.		<b>Business Expense</b>				
<b>UPS/UPS SCS Chicago 490 Supreme Dr Bensenville, IL 60106</b>	-					<b>31,848.41</b>
Sheet no. <b>23</b> of <b>26</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>88,000.39</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>US Bank Corporate Office Bankruptcy Dept 800 Nicollet Mall Minneapolis, MN 55402</b>	-					<b>821.21</b>
Account No.		<b>Business Expense</b>				
<b>USF Holland, Inc 750 East 40th St Holland, MI 49423</b>	-					<b>522.91</b>
Account No.		<b>Business Expense</b>				
<b>Verizon WRLS Corporate Offices Bankruptcy Dept 140 West New York, NY 10007</b>	-					<b>553.47</b>
Account No.		<b>Business Expense</b>				
<b>Voltaix 3121 Route 22 East, Ste 200 Somerville, NJ 08876</b>	-					<b>26,463.91</b>
Account No.		<b>Business Expense</b>				
<b>Vortex Metals LTD 19200 Cranwood Pkwy Cleveland, OH 44128</b>	-					<b>8,396.48</b>
Sheet no. <b>24</b> of <b>26</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						<b>Subtotal (Total of this page)</b>
						<b>36,757.98</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>Welch Packaging Toledo Inc</b> <b>1240 Matzinger Rd</b> <b>Toledo, OH 43612</b>	-					<b>2,022.27</b>
Account No.		<b>listed for notice purpose only</b>				
<b>Widman and Franklin LLC</b> <b>Kera Paoff, Esq (B. William)</b> <b>405 Madison Ste 1550</b> <b>Toledo, OH 43604</b>	-					<b>0.00</b>
Account No.		<b>Legal fees</b>				
<b>Wilson Sonsini Goodrich &amp; Rosati</b> <b>222 Delaware Ave</b> <b>Ste 800</b> <b>Wilmington, DE 19801</b>	-					<b>13,913.76</b>
Account No.		<b>Business Expense</b>				
<b>Xunlight Kunshan</b> <b>No. 199, Yuan-Feng Rd</b> <b>High-Tech Zone</b> <b>Kunshan Jiangsu CHINA</b>	-					<b>179,072.00</b>
Account No.		<b>business expense</b>				
<b>Zapp Precision Strip Inc</b> <b>266 Barnet Blvd</b> <b>New Bedford, MA 02745</b>	-					<b>51,221.80</b>
Sheet no. <b>25</b> of <b>26</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page)
						<b>246,229.83</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Business Expense</b>				
<b>ZipTape Label ID Solutions</b> <b>2122 W 5th Place</b> <b>Tempe, AZ 85281</b>	-					<b>4,190.30</b>
Account No.		<b>commercial insurance???</b>				
<b>Zurich North America</b> <b>1400 American Lane</b> <b>Tower 2 FI 5</b> <b>Schaumburg, IL 60196</b>	-					<b>18,163.29</b>
Account No.						
Account No.						
Account No.						
Sheet no. <b>26</b> of <b>26</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page)
						<b>22,353.59</b>
						<b>Total</b> (Report on Summary of Schedules)
						<b>2,828,646.83</b>

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Dr. Xunming Deng</b> <b>c/o Univ of Toledo</b> <b>2801 W Bancroft MS,111</b> <b>Toledo, OH 43606</b>	<b>An equipment supply contract with Xunlight Asia</b> <b>(owned by Xunming Deng)</b>
<b>IBC Inc</b> <b>300 Phillips Ave</b> <b>Toledo, OH 43612</b>	<b>Lease contract with</b> <b>I.B.C. Inc.</b> <b>300 Phillips Avenue</b> <b>Toledo OH 43612</b>
<b>Praxair</b> <b>5254 Jackman</b> <b>Toledo, OH 43613</b>	<b>Renewal of commercial lease starting September</b> <b>1st 2014 until August 31st 2019.</b>
<b>Xunlight Asia</b>	<b>Contract with Praxair for lease of gas supply</b> <b>equipment on site.</b>
	<b>- Sublicense contract to Xunlight Asia</b>

0

continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re **Xunlight Corporation**

Case No. \_\_\_\_\_

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
------------------------------	------------------------------

**United States Bankruptcy Court  
Northern District of Ohio**

In re **Xunlight Corporation**

Debtor(s)

Case No.  
Chapter

**7**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Director of the Board of Directors of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **42** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **November 14, 2014**

Signature **/s/ Markus Moor**

**Markus Moor**

**Director of the Board of Directors**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

# United States Bankruptcy Court Northern District of Ohio

In re **Xunlight Corporation**

Debtor(s)

Case No.

Chapter

**7**

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### DEFINITIONS

**"In business."** A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

**"Insider."** The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

### 1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

**\$3,029,488.00**

SOURCE

**2013 Gross Revenue from sale of goods****\$2,054,000.00****2012 Gross Revenue from sale of goods**

### 2. Income other than from employment or operation of business

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

**3. Payments to creditors**

None

**Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None



c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Danielle Oppizzi	June 16, 2014	\$17,517.00	\$0.00
Louis Phillip Antunes	June 24, 2014	\$17,541.49	\$0.00
Louis Phillip Antunes	July 2014	\$16,000.00	\$0.00

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
I.B.C., Inc. v MWOE Solar, Inc., et al CI201403439	declaratory judgment	Lucas County Common Pleas Court Ohio	pending
Nemsys LLC vs. Xunlight 201403385	default judgment	Lucas County Common Pleas Toledo, Oh	closed/term'd
MRR Inc. DBA Supplemental Staffing v Xunlight	judgment	Lucas County Common Pleas Toledo OH	closed/term'd
Lee Bo v Xunlight 20141021		Lucas County Common Pleas Toledo, OH	pending

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3

CAPTION OF SUIT AND CASE NUMBER <b>TUV Rheinland of NA vs Xunlight 20142092</b>	NATURE OF PROCEEDING  <b>Lien</b>	COURT OR AGENCY AND LOCATION <b>Lucas County Common Pleas Toledo, Oh</b>	STATUS OR DISPOSITION <b>pending</b>
<b>State of Ohio vs Xunlight Corp LN201408393</b>	<b>Lien</b>	<b>Lucas County Common Pleas Toledo, Oh</b>	<b>active/lien</b>

None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

- None ☒ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**10. Other transfers**

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
<b>Emerald Cleantech Fund II LP</b> <b>PO Box 23 Trafalgar Court</b> <b>Les banques</b> <b>St Peter Port, Guernsey GY1 3QL</b>	<b>Oct. 25, 2012</b>	<b>Received a 24.5% interest in Lucintech, a Xunlight subsidiary and a security interest in non-M&amp;E collateral in exchange for refinancing the debtor.</b>
<b>Trident</b> <b>505 Hamilton Ave Suite 200</b> <b>Palo Alto, CA 94301</b>		<b>Received a 24.0% interest in Lucintech</b>
<b>Xunming Deng</b> <b>c/o Univ of Toledo</b> <b>2801 W Bancroft MS,111</b> <b>Toledo, OH 43606</b>	<b>Oct. 25, 2012</b>	<b>Received ownership of Xunlight Asia in exchange for satisfactin of pre-existing debt and payment of certain Xunlight obligations.</b>

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Xunlight	one pallet of finished cells for Xunming Deng	

**15. Prior address of debtor**

- None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Lucintech Inc. (Former Xunlight-26 LLC)		3145 Nebraska Ave Toledo, OH 43607-3102		
Xunlight Asia Limited		Suite 1306, 13/F ING Tower 308 Des Voeux Road, Central, Hong Kong	Solar technology	Ending October 2012
Xunlight Quebec Solar Inc		Canada	Solar technology	no longer active
Xunlight Portable Power LLC		3145 Nebraska Ave Toledo, OH 43607-3102		never active

- None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

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**19. Books, records and financial statements**

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

## NAME AND ADDRESS

**Randy Simon**  
**3926 Shadylawn Dr**  
**Toledo, OH 43614**

## DATES SERVICES RENDERED

**Paul Bachmeyer (CFO)**

**January 2013 until February 2014**

**Brian Kennedy CFO**

**January 2014 until June 2014**

**Jennifer Andrew**

**Interim CFO from Chikol June 2012 until February 2013**

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME  
Audits

## ADDRESS

## DATES SERVICES RENDERED

**The company has not done an audit for the years 2011, 2012 and 2013.**

- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

## NAME

## ADDRESS

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

## NAME AND ADDRESS

## DATE ISSUED

**Emerald Cleantech Fund II LP**  
**PO Box 23 Trafalgar Court**  
**Les banques**  
**St Peter Port, Guernsey GY1 3QL**

**Trident Capital Fund VI Principals Fund**  
**505 Hamilton Ave Suite 200**  
**Palo Alto, CA 94301**

**Huntington National Bank**  
**Sharon Speyer President**  
**519 Madison Ave**  
**Toledo, OH 43604**

**iLand Green Technologies SA**  
**Chemin des Maladières 22, 2022 Bevaix, Switzerland**  
**Comerica**

**20. Inventories**

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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**21. Current Partners, Officers, Directors and Shareholders**

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Marcus Moor</b> <b>PO Box 23 Trafalgar Court</b> <b>Les banques</b> <b>St Peter Port, Guernsey GY1 3QL</b>	<b>Director of the Board of Directors</b>	<b>no stock ownership</b>

**22. Former partners, officers, directors and shareholders**

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
<b>Neil Cameron</b> <b>MaRS Centre, West Tower</b> <b>661 University Ave, Ste 445</b> <b>Tononto ON M5G 1M1</b>	<b>board member</b>	<b>October 29, 2014</b>
<b>David Waterman</b> <b>1000 Jackson</b> <b>Toledo, OH 43604-5573</b>	<b>board member</b>	<b>July 23, 2014</b>
<b>Deng Xunming</b> <b>7749 Sandia Court</b> <b>Sylvania, OH 43560</b>	<b>board member</b>	<b>March 6, 2012</b>
<b>John Buckley</b> <b>Toledo, OH</b>	<b>President</b>	
<b>Brian Kennedy</b>	<b>CFO</b>	<b>June 30, 2014</b>
<b>Louis-Phillippe Antunes</b>	<b>CEO</b>	
<b>Dennis Kerbrdle</b> <b>Toledo, OH</b>	<b>CRO</b>	<b>resigned end of December 2013</b>

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
<b>Paul Bachmeyer</b>	<b>CFO</b>	<b>January 2013 until February 2014</b>
<b>Brian Kennedy</b>	<b>CFO</b>	<b>January 2014 until June 2014</b>
<b>Jennifer Andrew</b>	<b>Interim CFO</b>	<b>June 2012 until February 2013</b>
<b>Dr. Masaz Izu</b>	<b>CTO</b>	<b>April 17, 2014</b>

**23 . Withdrawals from a partnership or distributions by a corporation**

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
<b>Savings Incentive Match Plan for Employees (Simple IRA)</b>	

\* \* \* \* \*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **November 14, 2014**
 Signature **/s/ Markus Moor**  
**Markus Moor**  
**Director of the Board of Directors**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
Northern District of Ohio**

In re **Xunlight Corporation**

Debtor(s)

Case No.  
Chapter

**7**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept (hourly rate)	\$	<u>300.00</u>
Prior to the filing of this statement I have received	\$	<u>5665.00</u>
	\$	

2. \$ **335.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): shareholder and creditor

4. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify): shareholder and creditor

5. ☐ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 11/7/14

/s/ H. Buswell Roberts, Jr.

H. Buswell Roberts, Jr. 0004747

405 Madison Ave.  
Suite 2300  
Toledo, OH 43604  
540.951.8320 Fax: 540.951.8357  
hbroberts@live.com

**United States Bankruptcy Court  
Northern District of Ohio**

In re **Xunlight Corporation**

Debtor(s)

Case No.  
Chapter

**7**

**VERIFICATION OF CREDITOR MATRIX**

I, the Director of the Board of Directors of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 14, 2014**

**/s/ Markus Moor**

**Markus Moor/Director of the Board of Directors**

Signer/Title

3D Vision Technologies Corp  
135 Chesterfield Lane Ste 203  
Maumee, OH 43537

ABB Inc.  
1250 Brown Rd  
Auburn Hills, MI 48326

Accel Fire Systems, Inc.  
3365 Silica Rd  
Sylvania, OH 43560

ADCO  
4401 Page Ave  
Michigan Center, MI 49254

ADP  
7007 East Pleasant Valley Rd  
Independence, OH 44131

ADP Logistics Corp  
517 W Wrightwood Ave  
Elmhurst, IL 60126

ADT Security Services, Inc  
1718 Indian Wood Circle Ste G  
Maumee, OH 43537

AeroMet Engineering  
107 Adams St  
Jefferson City, MO 65101

Airgas  
5527 Enterprise Blvd  
Toledo, OH 43612-3814

Alfa Aesar  
26 Parkridge Rd  
Wardhill, MA 01835

All City Heating & A/C Inc.  
Glass City  
3107 W Alexis  
Toledo, OH 43613

All-Foils, Inc.  
16100 Imperial Pkwy  
Strongsville, OH 44149

Allied Building Products Corp  
15 East Union Ave  
East Rutherford, NJ 07073

Allied Electronics  
5005 Rockside Road #100  
Independence, OH 44131

American Durafilm  
55 Boynton Rd  
Holliston, MA 01746

Amphenol Technical Products Intt  
2110 Notre Dame Ave  
Winnipeg MB R3H 0K1  
CANADA

Applied Industrial Technologies  
1 Applied Plaza  
Cleveland, OH 44115

Associated Research, Inc.  
13860 W. Laurel Dr  
Lake Forest, IL 60045

Bank of NY Mellon  
1660 West Second St, Suite 830  
Cleveland, OH 44113

Bottomline Ink  
7829 Ponderosa Rd  
Perrysburg, OH 43551

Brescoi Brothers Inc.  
5923 American Rd E  
Toledo, OH 43612

Buckey, John E  
4104 Brookside Rd  
Toledo, OH 43606

Buckeye Telesystem  
4818 Angola Rd  
Toledo, OH 43615

BWC State Insurance Fund  
BWC 30 W Spring St  
Columbus, OH 43215-2256

C.H. Robinson Company  
3000 Regency Court, Ste 206  
Toledo, OH 43623

Charles D. Niehaus, Esq  
Statutory Agent Xunlight  
7150 Granite Circle Ste 203  
Toledo, OH 43617

Chikol Equities Inc  
PO Box 774  
Granger, IN 46530-0774

CIS Solutions, LLC  
2731 Byrnwyck W  
Maumee, OH 43537

City of Toledo Public Utilities  
420 Madison Ave  
#100  
Toledo, OH 43604

Columbia Gas  
2901 Manhattan Blvd  
Bankruptcy Dept  
Toledo, OH 43611

Comdel Inc  
11 Kondelin Rd  
Gloucester, MA 09130

Container Graphics Corp  
10430 Southern Loop Blvd  
Pineville, NC 28134

Culligan Water Conditioning  
500 Independence Dr  
Napoleon, OH 43545

Daniele Oppizzi  
Avenue de Bellevaux 42  
2000 Neuchatel  
Switzerland

Davenport, Hanf & Co  
28276 Kensington Ln  
Perrysburg, OH 43551

Delaware Secretary of State  
John G Townsend  
Div of Corporations  
PO Box 898  
Dover, DE 19903

Delta Dental  
5600 Blazer Parkway Ste 150  
Dublin, OH 43017

Diversified Welding Services  
3541 Marine Rd  
Toledo, OH 43609

Dr. Xunming Deng  
c/o Univ of Toledo  
2801 W Bancroft MS, 111  
Toledo, OH 43606

DSM Headquarters  
PO Box 6500  
6401, JH Heerlen  
Netherlands

Dunbar Mechanical Inc  
2807 N. Reynolds Rd  
Toledo, OH 43616

Electrolock  
17930 Greack Lakes Pkwy  
Hiram, OH 44234

Elektrisola Feindraht AG  
Hauptstrasse 35  
Escholz matt 6182

Emch, Schaffer, Schaub & Porcello  
1 SeaGate #1980  
Toledo, OH 43604

Emerald Cleantech Fund II LP  
PO Box 23 Les Banques  
St Peter Port  
Guernsey, Channel Islands GY1 3QL

Emerald Technologies Ventures AG  
PO Box 23 Trafalgar Court  
Les banques  
St Peter Port, Guernsey GY1 3QL

Emerald Technologies Ventures Inc  
PO Box 23 Trafalgar Court  
Les banques  
St Peter Port, Guernsey GY1 3QL

EZ Automation  
4140 Utica Ridge Rd  
Bettendorf, IA 52722

Fastenal Industrial Supply  
4120 Shuffel ST NW  
North Canton, OH 44720

FedEx  
3111 W Bancroft  
Toledo, OH 43606

FoilTek, Inc  
1700 London Rd  
Cleveland, OH 44112

Grainger  
1300 Third St  
Perrysburg, OH 43551-4349

Green Sweep Inc  
10720 Airport Highway  
Swanton, OH 43558

Honeywell Analytics  
405 Barclay Blvd  
Lincolnshire, IL 60069

Huber+Suhner, Inc  
19 Thompson Dr  
Essex Junction, VT 05452

Huntington Insurance Inc  
1670 Indian Wood Circle  
Maumee, OH 43537

Huntington National Bank  
Sharon Speyer President  
519 Madison Ave  
Toledo, OH 43604

Hunton & Williams LLP  
Riverfront Plaza East Tower  
951 East Byrd St  
Richmond, VA 23219

IBC Inc  
300 Phillips Ave  
Toledo, OH 43612

iLand Green Techno  
c/o Agent 405 Lexington Ave  
25 & 26th Fl  
The Chrysler Bldg  
New York, NY 10174

iLand Green Technologies SA  
Chemin des Maladières 22  
CH 2022 Bevaix  
Switzerland

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Intertek Testing Services NA, Inc  
1020 South Holland Sylvania Rd  
Holland, OH 43528

Izu, Masaz  
265 Manor Road  
Bloomfield Hills, MI 48304

John McHugh, Esq  
IBC Inc.  
5580 Monroe St  
Sylvania, OH 43560

Johnstone Machinery Movers Inc  
13006 Eckel Junction Rd  
Perrysburg, OH 43551

Jones and Henry Laboratories, Inc.  
2567 Tracy Rd  
Northwood, OH 43619

Kurt J Lesker Company  
1925 Route 51  
Clairton, PA 15025

Labyrinth Advisors LLC  
179 E. 93rd St  
New York, NY 10128

Linda R Van Tine Esq  
1410 Central Ave  
Sandusky, OH 44870

Lott Industries  
3350 Hill Ave  
Toledo, OH 43607

Marian, Inc  
1011 East St Clair St  
Indianapolis, IN 46202

Mark-Pack Inc  
776 Main St  
Coopersville, MI 49404

Marshall & Melhorn, LLC  
4 SeaGate #8  
Toledo, OH 43604

McMaster-Carr Supply Co  
PO Box 4355  
Chicago, IL 60680-4355

McNaughton-McKay Electric Co  
355 Tomahawk Dr  
Maumee, OH 43537

Metaloids  
226 Metro Dr, Metrocrest Ind Park  
Terrell, TX 75160

Metzgers  
207 Arco Dr  
Toledo, OH 43607

Midtown Pallet  
1987 Hawthorne St  
Toledo, OH 43606

Miller Canfield Paddock Stone PLC  
150 W Jefferson  
Ste 2500  
Detroit, MI 48226

MINITAB  
350 N Clark Ste 700  
Chicago, IL 60654

Mitco Custom Water Treatment  
1601 Steele Ave SW  
Grand Rapids, MI 49507

MKS Instruments  
2 Tech Drive Ste 201  
Andover, MA 01810

Morton Industries  
PO Box 1477  
Birmingham, AL 35201-1477

Nemsys LLC  
122 S St Clair St  
Toledo, OH 43604

Ninghai Guanghao Solar Energy  
Shikong Xidian Town  
Ninghai Zhejiang  
China

Ocean Optics  
4301 Metric Dr  
Winter Park, FL 32792

Ohio Air Quality Development Author  
50 W Broad  
Columbus, OH 43215

Ohio Air Quality Development Author  
Loan Servicing  
50 West Street  
Columbus, OH 43215

Ohio and Michigan Paper Co  
350 4th St  
Perrysburg, OH 43551

Ohio Dept of Development  
77 South High St  
29th Floor  
Columbus, OH 43215

Ohio Development Services, Agency  
77 South High St  
29th Floor  
Columbus, OH 43215

Ohio State Univ Research Foundation  
1800 Cannon Dr Rm 1210  
Columbus, OH 43210

Old Dominion Freight Line  
1336 Matzinger  
Toledo, OH 43612

Panther Expedited Services Inc  
4940 Panther Pkwy  
Seville, OH 44273

Parker, Charles

Pinnacle Technology Group  
7076 Schnipke Dr  
Ottawa Lake, MI 49267

Plasmaterials Inc  
2268 Research Dr  
Livermore, CA 94550

Praxair  
5254 Jackman  
Toledo, OH 43613

Praxair Distribution Inc  
5254 Jackman Rd  
Toledo, OH 43613

Praxair Electronics  
39 Old Ridgebury Rd  
Danbury, CT 06810-5113

Premium Freight Management LLC  
5445 Southwyck Blvd Ste 210  
Toledo, OH 43614

Proto Labs Inc  
5540 Pioneer Creek Dr  
Maple Plain, MN 55359

Q-Lab Corporation  
800 Cantebury Rd  
Westlake, OH 44145-1419

Randy T. Simon  
3926 Shadylawn Dr  
Toledo, OH 43614

Republic Services Allied Waste Div  
6749 Dixie Highway  
Erie, MI 48133

Riverside Machine & Automation Inc  
1240 N Genoa Clay Center Rd  
Genoa, OH 43430

Rose Pest Solutions  
PO Box 309  
1130 Livernois Rd  
Troy, MI 48099-0309

S&MTriangle Services  
26963 Eckel Rd  
Perrysburg, OH 43551

Safety Solutions Inc  
6161 Shamrock Court  
PO 8100  
Dublin, OH 43016

Saint-Gobain Performance Plastics  
2664 Gilchrist Rd  
Akron, OH 44305

SCI Engineered Materials  
2839 Charter St  
Columbus, OH 43228

Shumaker Loop & Kendrick LLP  
1000 Jackson  
Toledo, OH 43604-5573

SKC Inc  
863 Valley View Rd  
Eighty Four, PA 15330

Solar Converters Inc  
558 Massey Rd  
Guelph ON N1K 1B4  
CANADA

State of Ohio  
Business Compliance  
Box 1090  
Columbus, OH 43216

Supplemental Staffing  
5333 Southwyck Blvd  
Toledo, OH 43614

T&S Tool and Supply Co  
7341 Airport Hwy  
Holland, OH 43528

TA Industrial  
7749 Ponderosa Rd  
Perrysburg, OH 43551

Thyssen-Krupp Materials NA  
1212 East Alexis Rd  
Toledo, OH 43612

Titan SC  
2900 Gateway Dr  
Elkhart, IN 46514

Toledo Blade  
541 N. Superior St  
Toledo, OH 43660

Toledo Board of Education  
3548 S Detroit Ave  
Toledo, OH 43614

Toledo Edison  
300 Madison Ave #6  
Toledo, OH 43652

Toledo Elevator & Machine Co  
221 N Detroit Ave  
Toledo, OH 43607

Toledo Lucas County Port Authority  
One Maritime Plaza  
Toledo, OH 43604-1866

Total Environmental Services  
1950 Clinton St  
Toledo, OH 43607

Try Hours Inc  
3640 Briarfield Blvd  
Maumee, OH 43537

TUV Intercert GmbH  
2210 S Roosevelt St  
Tempe, AZ 85282

Uline  
12575 Uline Dr  
Pleasant Prairie, WI 53158

Uniontape USA  
15230 Herriman Blvd  
Noblesville, IN 46060

Univ of Toledo Grants Accounting  
c/o Office of Legal Affairs  
2801 W. Bancroft  
Toledo, OH 43606-3390

Univ of Toledo Office of Research  
c/o Office of Legal Affairs  
2801 W Bancroft  
Toledo, OH 43606-3390

University of Toledo  
dba Univ Tol Innovative Enterprises  
UTIE Holding LLC/Rhonda Wingfield  
2801 Bancroft St MS 400  
Toledo, OH 43606

Unum  
1 Fountain Sq  
Chattanooga, TN 37402

UPS  
427 W Dussel  
Maumee, OH 43537

UPS Freight  
3235 Nebraska  
Toledo, OH 43607

UPS/UPS SCS Chicago  
490 Supreme Dr  
Bensenville, IL 60106

US Bank Corporate Office  
Bankruptcy Dept  
800 Nicollet Mall  
Minneapolis, MN 55402

USF Holland, Inc  
750 East 40th St  
Holland, MI 49423

Verizon WRLS Corporate Offices  
Bankruptcy Dept  
140 West  
New York, NY 10007

Vijh, Aaroni Dr.  
4841 Mount Airy  
Sylvania, OH 43560

Voltaix  
3121 Route 22 East, Ste 200  
Somerville, NJ 08876

Vortex Metals LTD  
19200 Cranwood Pkwy  
Cleveland, OH 44128

Welch Packaging Toledo Inc  
1240 Matzinger Rd  
Toledo, OH 43612

Widman and Franklin LLC  
Kera Paoff, Esq (B. William)  
405 Madison Ste 1550  
Toledo, OH 43604

Wilson Sonsini Goodrich & Rosati  
222 Delaware Ave  
Ste 800  
Wilmington, DE 19801

Xunlight Kunshan  
No. 199, Yuan-Feng Rd  
High-Tech Zone  
Kunshan Jiangsu CHINA

Zapp Precision Strip Inc  
266 Barnet Blvd  
New Bedford, MA 02745

ZipTape Label ID Solutions  
2122 W 5th Place  
Tempe, AZ 85281

Zurich North America  
1400 American Lane  
Tower 2 Fl 5  
Schaumburg, IL 60196

**United States Bankruptcy Court  
Northern District of Ohio**

In re **Xunlight Corporation**

Debtor(s)

Case No.  
Chapter

**7**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Xunlight Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Emerald Cleantech Fund II LP**  
**PO Box 23 Trafalgar Court**  
**Les banques**  
**St Peter Port, Guernsey GY1 3QL**

**Trident Capital Fund VI**  
**505 Hamilton Avenue**  
**Suite 200**  
**Palo Alto, CA 94301**

☐ None [*Check if applicable*]

**November 14, 2014**

Date

**/s/ H. Buswell Roberts, Jr.**

**H. Buswell Roberts, Jr. 0004747 of counsel**

Signature of Attorney or Litigant

Counsel for **Xunlight Corporation**

**H. Buswell Roberts J. PLLC**

**2001 South Main**

**Unit 206-A**

**Blacksburg, VA 24060**

**540 951 8320 Fax:540 951 8357**

**hbroberts@live.com**